

Regd. Off. : 9, D. D. A. Market, Katwaria Sarai, Opposite Qutab Hotel, New Delhi-110 016
Works : 57/1, Site-IV, Industrial Area, Sahibabad-201 010, Distt. Ghaziabad (U.P.) Ph.: 0120-4333427, 4167628
Fax : 91-120-4167630 Website : www.cranexltd.com Email : cranex1@yahoo.com, info@cranexltd.com

Date: 10th February, 2026

To,
The Secretary
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Ref. Scrip Code: 522001
ISIN: INE608B01010

Dear Sir/Madam,

Sub: Submission of Un-Audited Financial Results of the Company for the quarter ended on December 31st, 2025 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with the provisions of Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Cranex Limited (“the Company”) at its Meeting held today i.e. Tuesday, February 10th, 2026 have considered, approved and took on record inter-alia the following:-

- a) The Un-audited Financial Results (Standalone and Consolidated) of the Company for the Third Quarter ended December 31st, 2025. We enclose herewith a copy of the approved Unaudited Standalone and Consolidated Financial Results along with the Limited Review Report of the Auditors.

The meeting of Board of directors was commenced at 3:00 P.M. and concluded at 5:00 P.M.

Kindly take the same on record and acknowledge the receipt.

Thanking you

Yours faithfully,
For Cranex Limited

Heena Sharma
Company Secretary and Compliance Officer
Membership No.: A65512

Encl: as above



V.R. BANSAL & ASSOCIATES

Chartered Accountants

B-11, Sector-2, Noida (UP) 201301

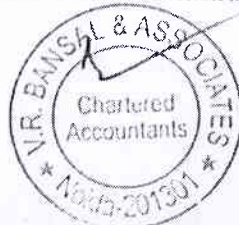
Ph.: 0120-4522970, Mob.: 9810186101, 9810052850

E-mail: audit@cavrb.com, cavrbansals@gmail.com

Website: www.cavrb.com

Review Report to
Board of Directors
Cranex Limited
9, D.D.A. Market, Katwaria Sarai
Opposite Qutab Hotel,
New Delhi-110016

1. We have reviewed the unaudited standalone financial results of Cranex Limited (the "Company") for the quarter ended December 31, 2025 and the year to date results for the period April 01, 2025 to December 31, 2025, which are included in the accompanying 'Statement of unaudited standalone financial results for the quarter and nine months ended December 31, 2025' (the "Statement") the statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purpose. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Director, has prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. **Basis of Qualified Opinion**
 - a) Property, Plant and Equipment (PPE) register has not been produced before us for verification. Depreciation of Property, Plant and Equipment has been provided on the basis of figures as certified by the management
 - b) Balances under Trade Receivables and Trade Payables, loans and advances given by the Company and parties from whom unsecured loans have been taken are subject to confirmations and adjustments, if any,
 - c) The Financial Assets and Liabilities – Trade Receivables and long term borrowings taken from IFE Cranex Elevators and Escalators India Private Limited have not been measured at fair value as required by Ind AS-109 "Financial Instruments". Impairment provisions and fair



value measurements have not been measured in accordance with Expected Credit Loss (ECL) method as per Ind AS-109.

- d) Inventory register has not been produced before us for verification. Inventory value has been provided on the basis of figures as certified by the management.

Qualified conclusion

5. Based on our review conducted as above, except for the possible effects of matter stated in "basis of Qualified Opinion" above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V.R. Bansal & Associates
Chartered Accountants

Firm Registration No.:016534N



Rajan Bansal
Partner

Membership No.: 093591

UDIN No.: 26093591TTCCGH5552

PLACE: Noida
DATED: 10/02/2026

CRANEX LIMITED

Registered Office : 9 DDA MARKETKATWARIA SARAI NEW DELHI 110016 INDIA
 Website:www.cranexltd.com, Email:info@cranexltd.com,cranex1@yahoo.com, Telephone No.: 120-4333427, 4167628 Fax no.: 91-120-4167630
 CIN:L74899DL1973PLC006503

**UNAUDITED STANDALONE FINANCIALS RESULTS
 FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**

(Rs In lakhs)

S.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
1	Income						
	Revenue from operations	1,111.54	1,336.50	1,093.30	3,346.35	3,308.18	5153.76
	Other Income	14.15	11.82	5.43	38.29	33.63	42.60
	Total income	1,125.69	1,348.32	1,098.73	3,384.64	3,341.81	5196.36
2	Expenses						
	(a) Cost of raw materials and components consumed	812.42	1,162.13	458.56	2,225.28	1,721.72	3052.71
	(b) Purchases of traded goods	-	7.02	6.74	7.02	16.69	26.57
	(c) Changes in inventories of finished goods, traded goods and work in progress etc.	(157.37)	(303.38)	160.29	(204.85)	174.26	(23.79)
	(d) Employee benefits expenses	159.96	163.76	155.10	473.07	416.82	568.90
	(e) Finance costs	40.44	35.64	36.93	118.24	128.85	170.74
	(f) Depreciation and amortization expenses	6.69	8.08	7.31	23.32	23.14	34.04
	(g) Other expenses	209.25	201.41	242.62	583.25	734.59	1115.63
	Total expenses	1,071.39	1,274.66	1,067.56	3,225.33	3,216.08	4944.81
3	Profit/(Loss) before exceptional items and tax (1-2)	54.30	73.66	31.18	159.31	125.74	251.54
4	Exceptional Items						
5	Tax expense						
	(a) Current tax	14.17	13.28	7.17	34.50	29.27	60.00
	(b) Tax for earlier period	1.71	-	-	1.71	(5.93)	(5.93)
	(c) Deferred tax liability/(Assets)	6.02	(5.79)	15.07	0.12	3.42	2.84
	Total Tax Expenses	21.90	7.49	22.23	36.33	26.75	56.91
6	Net profit/ (loss) for the period (3-4-5)	32.40	66.18	8.94	122.98	98.98	194.62
7	Other comprehensive income						
	Other Comprehensive Income not to be reclassified to profit or loss in subsequent periods						
	(a) Re-measurement gains/(losses) on defined benefits plans	4.86	2.61	(3.96)	11.39	(1.91)	(0.97)
	(b) Re-measurement gains on Investments [FVTOCI]	-	-	-	-	-	-
	(c) Income Tax Effect	(1.23)	(0.65)	1.00	(2.87)	0.48	0.24
	Total Other Comprehensive Income (Net of Tax)	3.63	1.96	(2.96)	8.52	(1.42)	(0.73)
8	Total Comprehensive Income for the Period (Net of tax) (6+7)	36.03	68.13	5.98	131.50	97.56	193.90
9	Paid up Equity Share capital (Face value of Rs. 10/- each)	657.00	657.00	600.00	657.00	600.00	657.00
10	Reserve (excluding revaluation reserve shown in the balance sheet)						1783.74
11	Earnings per equity share (EPS)						
	a) Basic Earning Per Share (Rs.)	0.49	1.01	0.15	1.87	1.65	3.21
	b) Diluted Earning Per Share (Rs.)	0.37	0.75	0.10	1.40	1.13	2.35

FOR CRANEX LIMITED

Chaitanya Agrawal
 Chaitanya Agrawal
 Whole time Director
 Din: 05108309

Place: Sahibabad
 Date:- 10-02-2026



Notes on Standalone financial statements

- 1 The above financial results of Cranex Limited ('the Company ') have been prepared in accordance with the Indian Accounting Standards (Ind AS)— 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act,2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules,2015 and the Companies (Indian Accounting Standards) Rules,2016.
- 2 The Company's primary segment is reflected based on principal business activities carried on by the Company. As per the IND AS 108 " Operating Segments", as notified under the Companies (Indian Accounting Standards) Rules, 2015, the Company operates in one reportable business segment i.e. manufacturing of EOT cranes and installation of escalators in and is primarily operating in India and hence considered as a single geographical segment.
- 3 For the purpose of calculation of diluted EPS, effect has been given of conversion of 22,10,000 warrants, into equity shares.
- 4 The unaudited financial results of the Company for the quarter and nine months ended 31st, December 2025 have been reviewed by the Audit committee and approved by the Board of Directors at its meeting held on 10th, February 2026. The Statutory auditors have expressed a modified opinion on these Standalone financial results.
- 5 Corresponding figures of previous year /quarters has been re-grouped/ re-classified wherever necessary.

FOR CRANEX LIMITED



Chaitanya Agrawal
Whole time Director
Dia: 05108809

Place: Sahibabad
Date:- 10-02-2026





V.R. BANSAL & ASSOCIATES

Chartered Accountants

B-11, Sector-2, Noida (UP) 201301
Ph.: 0120-4522970, Mob.: 9810186101, 9810052850
E-mail: audit@cavrb.com, cavrbansals@gmail.com
Website: www.cavrb.com

Review Report to
Board of Directors
Cranex Limited
9, D.D.A. Market, Katwaria Sarai
Opposite Qutab Hotel,
New Delhi-110016

1. We have reviewed the consolidated unaudited financial results of Cranex Limited (the "Parent Company"), its associate (the parent and its associate hereinafter referred to as the "Group"), for the quarter ended December 31, 2025 and the year to date results for the period April 01, 2025 to December 31, 2025, which are included in the accompanying 'Statement of unaudited consolidated financial results for the quarter and nine months ended December 31, 2025' (the "Statement"). The Statement is being submitted by the parent company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes..
2. The Statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Director, has prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The statement includes the results of the following entities: (a) Cranex Limited (Parent) and (b) IFE Cranex Elevators & Escalators India Private Limited (Associate).
5. **Basis of Qualified Opinion**
 - (a) The parent Company has produced a Joint Venture agreement which it has entered into with M/s Shree Construction on 23/09/2021, whereby the parties have entered into a Joint Venture agreement and a Joint Venture entity namely M/s Shree-Cranex (JV) has been formed. However, the parent company has not applied Equity method of accounting in respect of the investment in the Joint Venture and hence not complied with the provisions of Ind AS 28 (Investment in Associates and Joint Ventures) with respect to accounting Joint Ventures in consolidated financial statements.



- (b) The parent company has not been produced before us Property, Plant and Equipment (PPE) register for verification. Depreciation of Property, Plant and Equipment has been provided on the basis of figures as certified by the management,
- (c) Balances under Trade Receivables and Trade Payables, loans and advances given by the parent Company and parties from whom unsecured loans have been taken are subject to confirmations and adjustments, if any, required upon such confirmations are not ascertainable and hence not provided for,
- (d) The Financial Assets and Liabilities – Trade Receivables and long-term borrowings taken from IFE Cranex Elevators and Escalators India Private Limited have not been measured at fair value as required by Ind AS-109 “Financial Instruments”. Impairment provisions and fair value measurements have not been measured in accordance with Expected Credit Loss (ECL) method as per Ind AS-109.
- (e) The Parent Company has not been produced before us Inventory register for verification. Inventory value has been provided on the basis of figures as certified by the management.

Qualified conclusion

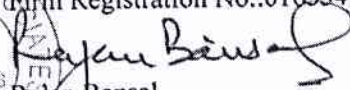
6. Based on our review conducted as above, except for the possible effects of matter stated in “basis of Qualified Opinion” above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (‘Ind AS’) specified under Section 133 of the Companies Act, 2013, as amended, read with the relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

7. The consolidated unaudited financial results include the financial information of on associate which have not been reviewed by their auditors, whose financial information reflect total net loss after tax of Rs.0.23 Lakhs for the nine months ended December 31, 2025, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management this financial information and not material to the Group.

Our Conclusion on the statement is not modified in respect of the above matter.

PLACE: Noida
DATED: 10/02/2026

For V.R. Bansal & Associates
Chartered Accountants
Firm Registration No.:016534N

Rajan Bansal
Partner
Membership No.: 093591
UDIN No.: 26093591ZNYZRQ6582

CRANEX LIMITED

Registered Office : 9 DDA MARKETKATWARIA SARAI NEW DELHI 110016 INDIA

Website:www.cranexltd.com, Email:info@cranexltd.com,cranex1@yahoo.com,Telephone No.: 120-4333427, 4167628 Fax no.: 91-120-4167630
CIN:L74899DL1973PLC006503

**UNAUDITED CONSOLIDATED FINANCIALS RESULTS
FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025**

(Rs In lakhs)

S.No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
1	Income						
	Revenue from operations	1,111.54	1,336.50	1,093.30	3,346.35	3,308.18	5153.76
	Other Income	14.15	11.82	5.43	38.29	33.63	42.60
	Total income	1,125.69	1,348.32	1,098.73	3,384.64	3,341.81	5196.36
2	Expenses						
	(a) Cost of raw materials and components consumed	812.42	1,162.13	458.56	2,225.28	1,721.72	3052.71
	(b) Purchases of traded goods	-	7.02	6.74	7.02	15.69	26.57
	(c) Changes in inventories of finished goods, traded goods and work in progress etc	(157.37)	(303.38)	160.29	(204.85)	174.26	(23.79)
	(d) Employee benefits expenses	159.96	163.76	155.10	473.07	416.82	568.90
	(e) Finance costs	40.44	35.64	36.93	118.24	128.85	170.74
	(f) Depreciation and amortization expenses	6.69	8.08	7.31	23.32	23.14	34.04
	(g) Other expenses	209.25	201.41	242.62	583.25	734.59	1115.63
	Total expenses	1,071.39	1,274.66	1,067.56	3,225.33	3,216.08	4944.81
3	Profit/(Loss) before exceptional items and tax (1-2)	54.30	73.66	31.18	159.31	125.74	251.54
	Share of Profit (loss) of associates (net of tax)	(0.02)	0.00	(0.08)	(0.23)	(0.14)	0.00
4	Exceptional Items	54.28	73.66	31.10	159.08	125.60	251.55
5	Tax expense						
	(a) Current tax	14.17	13.28	7.17	34.50	29.27	60.00
	(b) Tax for earlier period	1.71	-	-	1.71	(5.93)	(5.93)
	(c) Deferred tax liability/(Assets)	6.02	(5.79)	15.07	0.12	3.42	2.84
	Total Tax Expenses	21.90	7.49	22.23	36.33	26.75	56.91
6	Net profit/ (loss) for the period (3-4-5)	32.38	66.18	8.86	122.75	98.84	194.63
7	Other comprehensive income						
	Other Comprehensive Income not to be reclassified to profit or loss in subsequent periods						
	(a) Re-measurement gains/(losses) on defined benefits plans	4.86	2.61	(3.96)	11.39	(1.91)	(0.97)
	(b) Re-measurement gains on Investments [FVTOCI]	-	-	-	-	-	-
	(c) Income Tax Effect	(1.23)	(0.65)	1.00	(2.87)	0.48	0.24
	Total Other Comprehensive Income (Net of Tax)	3.63	1.96	(2.96)	8.52	(1.42)	(0.73)
8	Total Comprehensive Income for the Period (Net of tax) (6+7)	36.01	68.13	5.90	131.27	97.42	193.91
9	Paid up Equity Share capital (Face value of Rs. 10/- each)	657.00	657.00	600.00	657.00	600.00	657.00
10	Reserve (excluding revaluation reserve shown in the balance sheet)						1762.22
11	Earnings per equity share (EPS)						
	a) Basic Earning Per Share (Rs.)	0.49	1.01	0.15	1.87	1.65	3.21
	b) Diluted Earning Per Share (Rs.)	0.37	0.75	1.10	1.40	1.13	2.35

FOR CRANEX LIMITED


 Chaitanya Agarwal
 Whole Time Director
 Din: 05108809

Place: Sahibabad
Date:- 10-02-2026



Notes on Consolidated financial statements

- 1 The above Consolidated financial results of Cranex Limited ('the Company') have been prepared in accordance with the Indian Accounting Standards (Ind AS)— 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act,2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules,2015 and the Companies (Indian Accounting Standards) Rules,2016.
- 2 The Parent Company's primary segment is reflected based on principal business activities carried on by the Company. As per the IND AS 108 " Operating Segments", as notified under the Companies (Indian Accounting Standards) Rules, 2015, the Company operates in one reportable business segment i.e. manufacturing of EOT cranes and installation of escalators in and is primarily operating in India and hence considered as a single geographical segment.
- 3 For the purpose of calculation of diluted EPS, effect has been given of conversion of 22,10,000 warrants, into equity shares.
- 4 The unaudited financial results of the Group for the quarter and nine months ended 31st, December 2025 have been reviewed by the Audit committee and approved by the Board of Directors at its meeting held on 10th february 2026 . The Statutory auditors have expressed a modified opinion on these consolidated financial results.
- 5 Corresponding figures of prevoius year /quarters has been re-grouped/ re-classified wherever necessary.

FOR CRANEX LIMITED


Chaitanya Agarwal
Whole Time Director
Din: 05108809

Place: Sahibabad
Date:-10-02-2026

